
QuickBooks Export Interface Information

RCC's GL (General Ledger) to QB (QuickBooks) export program is designed to export general ledger (Debit / Credit) transactions from your data within RCC's software over to your data within QuickBooks software. During this process, actual customers and customer information is not exported, only the transaction information.

Note: If you are not currently utilizing RCC's General Ledger setup of this interface will require a full General Ledger setup as well so please note that to your salesperson. This information will help them to provide you with the most accurate overview of the project and get you the most suited support staff assigned.

QUICKBOOKS ONLINE:

This export works only with QuickBooks Online. It will interface only through RCC's Version 10 (VERSION IMPLEMENTED?) and higher. This specific interface can be run from a Version 10 scheduled task that will export entries automatically based upon your preferred daily time preference. It will generate a log of errors and successes that provides users with 30 days of export history.

If you are not already using QuickBooks Online, please note that it is entirely independent from QuickBooks desktop versions and would not flow through one to the other.

QUICKBOOKS DESKTOP VERSIONS:

This export program can be utilized in Version 10 as well as Classic and previous versions of RCC. It is manually run within the program at your convenience to export entries over to QuickBooks and provides a detailed report that can be reviewed for errors and successes.

If you are already using QuickBooks desktop version and want to also start utilizing RCC's General Ledger to QuickBooks export program, please note that you will need to have QuickBooks AND RCC installed on the same workstation that you'll be doing the export from.

This includes RCC's cloud hosting, so if you are currently on or moving to RCC's cloud QuickBooks would need to be re-installed on the cloud server for the export program to communicate.

QUICKBOOKS DESKTOP VERSIONS (USED WITHIN RIGHT NETWORKS):

If you are currently utilizing QuickBooks through their Right Networks access and want to also utilize RCC's General Ledger to QuickBooks export program, you'll need to first ensure you are able to install a desktop version of the program. The desktop version must be sharing the company file being updated on the Right Networks platform to ensure you have the most accurate and up to date information in your data.

(This would be considered a "QuickBooks Desktop Version", and all the information pertaining to that setup can be reviewed above.)